



RETIREMENT SOLUTIONS

457(b) Product Highlights

There are many considerations that go into choosing a 457(b) provider, and any one of them could make or break the success of your plan. It's important to choose a provider who understands the intricacies of the regulations, as well as the unique needs of state and local governments and agencies.

Our 457(b) product* provides government plan sponsors and employees with a cost-effective, customizable and easy to implement retirement solution.

FLEXIBLE INVESTMENT OPTIONS

- More than 70 investment options from more than 30 different asset managers
- Risk-based and time-based asset allocation portfolios
- Professionally managed account options
- Self-directed brokerage account with access to unlimited fund choices

THREE LEVELS OF FIDUCIARY SUPPORT

- *Product-level* oversight from Mutual of Omaha's Investment Manager Oversight Committee and the consulting services of Callan Associates, Inc.
- *Plan-level* guidance from the individual appointment of investment managers and the Mesirow Financial fiduciary services program
- *Participant-level* confidence from professionally managed account options, including Stadion and Morningstar® Retirement ManagerSM

RECORDKEEPING AND PLAN ADMINISTRATION

- Plan design and technical consulting, as well as plan document support by Verisight, Inc., a TPA with specialized experience administering 457(b) plans
- Online access to plan data
- Installation and conversion support
- Wide array of payroll formats
- Contribution and distribution processing
- Quarterly plan reporting and participant statements
- Custodial and trust services
- 1099-R services

PERSONAL, FRIENDLY SERVICES

Plan Sponsor Services

- Relationship manager assigned to each plan**
- 24-hour plan access (online and telephone)
- Participant communications resources
- Regular industry and legislative updates
- Monthly investment performance reports

Participant Services

- 24-hour account access (online and telephone)
- Experienced and knowledgeable customer service reps
- Online and printed statements
- Online loan modeling and loan requests
- Quarterly newsletters
- Online planning tools and calculators

Enrollment Support

- Customized enrollment materials
- Online enrollment
- Instructor-led enrollment meetings**
- Electronic presentations

* Not applicable for tax-exempt private organizations.

** Availability of each feature varies by plan.

A PROVIDER YOU KNOW AND TRUST

At a time when the nation grapples with new financial realities, Mutual of Omaha Insurance Company and its insurance affiliates are financially strong, stable and secure, and stand ready to meet our customers' needs – just like we always have.

To learn more about our products and services, contact your Mutual of Omaha representative.

GET RETIREMENT RIGHT[®]

UNITED OF OMAHA LIFE INSURANCE COMPANY

Omaha, NE 68175

COMPANION LIFE INSURANCE COMPANY

Hauppauge, NY 11788

(877) 401-SALE (7253)



Investment options are offered through a group variable annuity contract (Forms 902-GAQC-09 or 902-GAQC-09(OR) or 901-GAQC-07 or 901-GAQC-07(OR)) underwritten by United of Omaha Life Insurance Company for contracts issued in all states except New York. United of Omaha Life Insurance Company is not licensed in New York. In New York, Companion Life Insurance Company, Hauppauge, NY underwrites the group variable annuity (Form 900-GAQC-07(NY)). Each company accepts full responsibility for each of their respective contractual obligations under the contract but does not guarantee any contributions or investment returns except as to the Guaranteed Account and the Lifetime Guaranteed Income Account as provided under the contract. Neither United of Omaha, Companion Life Insurance, nor their representatives or affiliates offers investment advice in connection with the contract.

MUTUAL of OMAHA'S
WILD KINGDOM
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